

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:

CELSIUS NETWORK LLC, et al.,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)

) Case No. 22-10964 (MG)  
)

) (Jointly Administered)  
)

**SUPPLEMENTAL AFFIDAVIT OF SERVICE**

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On or before April 5, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**, pursuant to USPS forwarding instructions:

- **Notice of Deadline Requiring Submission of Proofs of Claim on or Before January 3, 2023, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases** (attached hereto as **Exhibit B**)

Furthermore, on or before April 5, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C**, pursuant to USPS forwarding instructions:

- **Notice of Deadline Requiring Submission of Proofs of Claim on or Before January 3, 2023, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases** (attached hereto as **Exhibit B**)
- **Official Form 410 Proof of Claim** (attached hereto as **Exhibit D**)

Furthermore, on April 5, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail Inc, LVC USA at 3101 Park Blvd, Palo Alto, CA 94306-2233, pursuant to USPS forwarding instructions:

- **Notice of Chapter 11 Bankruptcy Case** (attached hereto as **Exhibit E**)

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Furthermore, on April 5, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Wilcox, Waylon J at 716 S Mountain Rd, Dillsburg, PA 17019-9496, pursuant to USPS forwarding instructions:

- **Request to Extend Deadline to Object to Supplemental Centerview Retention Application** (Docket No. 2174)
- **Memorandum Endorsed Order re: Request to Extend Deadline to Object to Supplemental Centerview Retention Application** (Docket No. 2175)
- **Notice of Withdrawals Opening for Eligible Custody Users** (Docket No. 2176)
- **Notice of Conversion of Certain of the Debtors' WBTC Into BTC** (Docket No. 2178)
- **Notice of Adjournment** (Docket No. 2181)
- **Notice of Adjournment of Hearing on the Sale of Substantially All of the Debtors' Assets** (Docket No. 2185)
- **Reply in Support of Debtors' Motions Seeking Entry of an Order (I) Striking Certain Items from Appellants' Designation of Record on Appeal and (II) Granting Related Relief** (Docket No. 2187)
- **Agenda for Hearing to Be Held March 8, 2023, at 11:00 A.M. (Prevailing Eastern Time)** (Docket No. 2188)
- **Notice of Filing of Revised Proposed Order (I) Authorizing the Expanded Scope of Employment and Retention of Centerview Partners LLC as Investment Banker for the Debtors Effective as of July 13, 2022 and (II) Granting Related Relief** (Docket No. 2189)
- **Notice of Filing of Further Revised Proposed Order (I) Authorizing the Expanded Scope of Employment and Retention of Centerview Partners LLC as Investment Banker for the Debtors Effective as of July 13, 2022 and (II) Granting Related Relief** (Docket No. 2196)
- **Notice of Filing of March 8, 2023, Hearing Presentation** (Docket No. 2197)
- **Amended Agenda for Hearing to Be Held March 8, 2023, at 11:00 A.M. (Prevailing Eastern Time)** (Docket No. 2198)
- **Order (I) Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief** (Docket No. 2203)
- **Memorandum Opinion Regarding Which Debtor Entities Have Liability for Customer Claims Under the Terms of Use** (Docket No. 2205)

- **Debtors' Statement Regarding Their Cash Management System** (Docket No. 2219)

Furthermore, on April 5, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Zeplin Unc. at 1691 Alvarado Ave, Apt 34, Walnut Creek, CA 94597-3053, pursuant to USPS forwarding instructions:

- **Notice of Deadline Requiring Submission of Proofs of Claim Against the GK8 Debtors on or Before April 18, 2023, and Related Procedures for Submitting Proofs of Claim in the Chapter 11 Cases of the GK8 Debtors** (Docket No. 2231)
- **Official Form 410 Proof of Claim** (attached hereto as **Exhibit F**)
- **Proof of Claim Form Instructions** (attached hereto as **Exhibit G**)

Dated: April 10, 2023

  
Monica Arellano

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,  
County of Orange

Subscribed and sworn to (or affirmed) before me on this 10<sup>th</sup> day of April, 2023, by Monica Arellano, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



## **Exhibit A**

**Exhibit A**

Served via First-Class Mail

NAME	ADDRESS
AARON CANTU	ON FILE
AARON FARVER	ON FILE
AARON GERARD GOSWICK	ON FILE
AARON JOHNSON	ON FILE
AARON LANDIS	ON FILE
AARON SMITH	ON FILE
AASHAY K DESAI	ON FILE
ADMIR BEKTIC	ON FILE
ADRIAN FERNANDEZ	ON FILE
ADRIAN OROZCO-BLAIR	ON FILE
AHMAD PALMER	ON FILE
AHMED ABDELWAHAB	ON FILE
AILI CHU	ON FILE
AKIL ALI ALEXANDER	ON FILE
ALEXANDER HESS	ON FILE
ALEXANDER JENSEN	ON FILE
ALEXANDER JETER	ON FILE
ALEXANDER VOETS	ON FILE
ALEXANDRA BESTE	ON FILE
ALFREDO FLORES JR	ON FILE
ALLEN J FERRER	ON FILE
AMOS UY	ON FILE
AMY MONTALVO	ON FILE
ANDRÁS FEKETE	ON FILE
ANDRE L MOSIN	ON FILE
ANDRE NATERA	ON FILE
ANDREE LOYO GUERRA	ON FILE
ANDREW BROOKE	ON FILE
ANDREW CLYDE	ON FILE
ANDREW DO	ON FILE
ANDREW GOLDSTEIN	ON FILE
ANDREW HARRINGTON	ON FILE
ANDREW HOXIE	ON FILE
ANDREW M MARTINEK	ON FILE
ANDREW MARIO LOPEZ	ON FILE
ANDREW MERLINO	ON FILE
ANDREW MILLER	ON FILE
ANDREW MING HSU	ON FILE
ANDREW SATORSKI	ON FILE

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ANGEL RODRIGUEZ	ON FILE
ANGELA PERRY	ON FILE
ANISA KABAR	ON FILE
ANN MARIE SMITH	ON FILE
ANNA MULSO	ON FILE
ANSON MCDANIEL	ON FILE
ANTHONY BORTOLAZZO	ON FILE
ANTHONY LIVADAS	ON FILE
ANTHONY SIPE	ON FILE
ANTHONY SMITH	ON FILE
ANTHONY TOMMASINO	ON FILE
ANTONIO GUEVARA	ON FILE
ANTONIO MANJU	ON FILE
ARJUN VERMA	ON FILE
ARNOLD KAECH	ON FILE
ASHER CREPPEL	ON FILE
ASHISH MISTRY	ON FILE
AUSTIN KNOX	ON FILE
AUSTIN WILCOX	ON FILE
AVESTA HAGHNAZARI	ON FILE
BARON REZNIK	ON FILE
BARRET SCHENK	ON FILE
BEN RICHARD	ON FILE
BENJAMIN CHEN	ON FILE
BENJAMIN ROBINSON	ON FILE
BERRON JOHNSON	ON FILE
BERT TOSHIO NAKASONE	ON FILE
BERTRAM SCROGGINS	ON FILE
BHASKAR RAPELLI	ON FILE
BIDEMI AKINOLA	ON FILE
BILL VERA	ON FILE
BIWESH PRADHAN	ON FILE
BORIS BELOUSOV	ON FILE
BRAD FARRAR	ON FILE
BRADLEY BRITT	ON FILE
BRADLEY KENDRICK	ON FILE
BRADLEY ROTH	ON FILE
BRADLEY TAYLOR	ON FILE

**Exhibit A**

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BRAM GUILD	ON FILE
BRANDON BROOKS	ON FILE
BRANDON WALBURG	ON FILE
BRENDA PATTERSON	ON FILE
BRENDEN WARN	ON FILE
BRENTLEY ULDRICK	ON FILE
BREONNA CLARK	ON FILE
BRET UHLIG	ON FILE
BRETT ALDEN	ON FILE
BRETT MILLER	ON FILE
BRIAN CHUNG	ON FILE
BRIAN GARRIDO	ON FILE
BRIAN GREEN	ON FILE
BRIAN MORRIS	ON FILE
BRITTNEY KAGEE	ON FILE
BRODY HILL	ON FILE
BRYAN RICHARDSON	ON FILE
BRYAN SCHILLO	ON FILE
BRYAN TRAMMELL	ON FILE
BRYAN TULLOS	ON FILE
BRYCE UNGERSMA	ON FILE
CALEB COATES	ON FILE
CALEB LARISON	ON FILE
CALEB WALLER	ON FILE
CALVIN PHIPPS	ON FILE
CAMDEN WAITE	ON FILE
CAMERON BEERS	ON FILE
CAMERON LEE ARRINGTON	ON FILE
CARLIN SIMMONS	ON FILE
CAROLINE ALEMANY	ON FILE
CASEY HAVILAND	ON FILE
CASEY HILL	ON FILE
CASEY WICKER	ON FILE
CATHERINE DENTON	ON FILE
CATHERINE GREYLING	ON FILE
CESAR VILLARROEL	ON FILE
CHAD STEPHEN HOWARD	ON FILE
CHAKRADHAR VANGETI	ON FILE

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CHARLTON GULLEY	ON FILE
CHASE ALAN WORTHEN	ON FILE
CHASE BURGE	ON FILE
CHELSEA TITUS	ON FILE
CHIRAG DEEPAK MEHTA	ON FILE
CHRIS QUOCK	ON FILE
CHRISTIAN SULTON	ON FILE
CHRISTIAN WALTERS	ON FILE
CHRISTOPHER BRAUTIGAM	ON FILE
CHRISTOPHER CASTELLO	ON FILE
CHRISTOPHER MOHRITZ	ON FILE
CHRISTOPHER O'NEIL	ON FILE
CHRISTOPHER SORTMAN	ON FILE
CHRISTOPHER WELLER	ON FILE
CJ MILLER	ON FILE
CLAYTON CLABAUGH	ON FILE
CLIFFORD ADAM GROSS	ON FILE
CLINTON BARNWELL MONFORT	ON FILE
COBY SHIRAZI	ON FILE
CODY WEAKLAND	ON FILE
CODY WHEELER	ON FILE
CODY ZIMMERMAN	ON FILE
COLE PASCHALL	ON FILE
COLEMAN KING	ON FILE
COLEMAN LARRABEE	ON FILE
CONNOR CHARBAT	ON FILE
CONNOR WILKINS	ON FILE
CORTNEY ROBINSON	ON FILE
COTON STINE	ON FILE
CRAIG THORNTON	ON FILE
CYNTHIA RICHARDSON	ON FILE
DAIN MCGILL	ON FILE
DALE BULLINGTON	ON FILE
DALEY HESS	ON FILE
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DAN THOMSON	ON FILE
DANAE PACHECO	ON FILE



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DANIEL DEAN FERGUSON	ON FILE
DANIEL DEWAELE	ON FILE
DANIEL FOSTER	ON FILE
DANIEL FRANCIS KRAMER	ON FILE
DANIEL NORTHCUTT	ON FILE
DANIEL REARDON	ON FILE
DANIEL REIS	ON FILE
DANIEL TRUONG	ON FILE
DARRYL PAULK	ON FILE
DATTA SAI VENKATA BOMMI	ON FILE
DAVID BOWERS	ON FILE
DAVID DURAN	ON FILE
DAVID KERN	ON FILE
DAVID LORENZO	ON FILE
DAVID MIXER	ON FILE
DAVID PHUNG	ON FILE
DAVID REID	ON FILE
DAVID RODRIGUEZ	ON FILE
DAVID WIGON	ON FILE
DEAR BACI	ON FILE
DEBRA MIYAHARA	ON FILE
DENIS O ZUEV	ON FILE
DENNEY DOMNIK	ON FILE
DENNIS CURREN	ON FILE
DENNIS EDWARD O'NEAL	ON FILE
DENNIS SALABERRIOS	ON FILE
DEREK DOYLE	ON FILE
DEREK JOHNSON	ON FILE
DESSA REED	ON FILE
DEVIN MORK	ON FILE
DIGGY BREILING	ON FILE
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DONALD ALEXANDER	ON FILE
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EAMON WELCH	ON FILE
EDGAR SANTIAGO	ON FILE
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EDWARD STANLEY REINFRANCK	ON FILE
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EIJIRO KAGA	ON FILE
ELDO MATA	ON FILE
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ERIC BRAKEY	ON FILE
ERIC FORMAN	ON FILE
ERIC JESUS CRUZ	ON FILE
ERIC MERGENTHALER	ON FILE
ERIC SUN	ON FILE
ERIC WADA	ON FILE
ERIK ALLSOPP	ON FILE
ESTEBAN GONZALES	ON FILE
ETHAN ANDERSON	ON FILE
ETHAN SHOIHET	ON FILE
EUGENE STEWART	ON FILE
EVAN AVERY	ON FILE
EVETTE BAILEY	ON FILE
EZEKIAL KOLHOFF	ON FILE
EZRA KEBRAB	ON FILE
FEDERICO DAVID POLACOV	ON FILE
FEI HE	ON FILE
FELIPE OCAMPO	ON FILE
FRANCIS BARRY ANARO	ON FILE
FRANCIS JOSEPH JOHNSON	ON FILE
FRANCIS R DEPAOLA	ON FILE
FRANCIS X DANITI	ON FILE
FRANCISCO RAMIREZ	ON FILE
FRANK SICILIANO	ON FILE
GABRIEL HEZEKIAH CAMPBELL	ON FILE
GABRIEL RUZZIER-GAUL	ON FILE

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GABRIELE SACCHI	ON FILE
GALE DEWAYNE JR WILLIAMS	ON FILE
GARO KECHBOULADIAN	ON FILE
GARY FRANKLIN	ON FILE
GAVIN CAMPBELL	ON FILE
GIOVANNI COLITTI	ON FILE
GIOVANNY BEGEIN	ON FILE
GORDON THOMPSON	ON FILE
GRAHAM JORDAN NORWOOD	ON FILE
GREGG ORANGIO	ON FILE
GURPREET SINGH	ON FILE
HAN-CHE LIN	ON FILE
HANI HENRI HAJJE	ON FILE
HAYDEN CLINKSCALE	ON FILE
HAYDEN NEAL	ON FILE
HAYDN HAWTHORNE	ON FILE
HECTOR MANUEL HARO AVILA	ON FILE
HEINRICH MAHLKNECHT	ON FILE
HIROKI KOHNO	ON FILE
HONGGUANG WU	ON FILE
HOWARD CHEN	ON FILE
HUNG DAO TRAN	ON FILE
HUNTER DAVIS	ON FILE
HUNTER KRAUSE	ON FILE
INKI HONG	ON FILE
JACE YOUNG	ON FILE
JACK LIU	ON FILE
JACLYNN LISA PETERS	ON FILE
JACOB D HEWITT	ON FILE
JACOB HOLLANDER	ON FILE
JACOB KALAWAIANUI PIHO	ON FILE
JACOB WEIKART	ON FILE
JAKE NEVINS	ON FILE
JAMES BOEHLKE	ON FILE
JAMES VICKERS	ON FILE
JAMIE DWYER	ON FILE
JANAKI NANDAM	ON FILE
JAQUAN JOYE	ON FILE

**Exhibit A**

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JARED DOESCHER	ON FILE
JARED FINE	ON FILE
JARED JOSEPH HEYMANN	ON FILE
JARED LARRY	ON FILE
JARED PRELLWITZ	ON FILE
JASMINE SAY	ON FILE
JASON BATT	ON FILE
JASON BOLELLA	ON FILE
JASON HEBERT	ON FILE
JASON KRIS NEBEKER	ON FILE
JASON MORTON	ON FILE
JASON SHADISH	ON FILE
JASON STOUT	ON FILE
JASON WARD	ON FILE
JAVIER JENSEN	ON FILE
JEAN OVIEDO POLO	ON FILE
JEFF LEE	ON FILE
JEFFREY ALLAN METZGER	ON FILE
JEFFREY BRUCE BENNETT	ON FILE
JEFFREY ELWOOD	ON FILE
JEFFREY GOODWIN	ON FILE
JEFFREY MICHAEL WHEATLEY	ON FILE
JEFFREY NICHOLS	ON FILE
JEFFREY WAYNE GRAY	ON FILE
JENNIE HSU-LUMETTA	ON FILE
JEREMY PETERSON	ON FILE
JERRY WARD	ON FILE
JESSE BEAUDRY	ON FILE
JESSE IZDEPSKI	ON FILE
JESSE VILLARREAL	ON FILE
JESSICA LUZAR	ON FILE
JESSICA SORENSEN	ON FILE
JESSICA STEPHENSON	ON FILE
JIM KESSER	ON FILE
JIMMY WILLARD PIERCEY	ON FILE
JOEL POSEY	ON FILE
JOHN AKER	ON FILE
JOHN BIEDERMAN	ON FILE

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JOHN FARRIS	ON FILE
JOHN FORD	ON FILE
JOHN MILLER	ON FILE
JOHN MOSCOSO	ON FILE
JOHN VALENTI	ON FILE
JOHN WHITEHEAD	ON FILE
JOHNATHAN KLEIN	ON FILE
JOHNNY HAMMOND	ON FILE
JOHNNY PIQUERO	ON FILE
JONATHAN CARL BUSEY	ON FILE
JONATHAN COACH	ON FILE
JONATHAN HATHORNE	ON FILE
JONATHAN KEARNEY	ON FILE
JONATHAN LINDBERG	ON FILE
JONATHAN MASCIO	ON FILE
JONATHON RACANELLI	ON FILE
JORDAN DIAMOND	ON FILE
JORDAN STAMPER	ON FILE
JORGE ALEJANDRO LATIMER	ON FILE
JORGE CERVANTES	ON FILE
JOSE PIEDRA	ON FILE
JOSE VARGAS	ON FILE
JOSEMARIA PATERNO	ON FILE
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JOSEPH FERNANDEZ	ON FILE
JOSEPH LURIA	ON FILE
JOSEPH ORT	ON FILE
JOSEPH PERCY EDWARDS	ON FILE
JOSEPH PEREZ	ON FILE
JOSEPH SUMNER	ON FILE
JOSEPH WAYNE III MILLS	ON FILE
JOSH POOLE	ON FILE
JOSHUA BONTRAGER	ON FILE
JOSHUA CARDONA	ON FILE
JOSHUA COULTER	ON FILE
JOSHUA CUMMINS	ON FILE
JOSHUA LUNSFORD	ON FILE
JOSHUA PALMIERI	ON FILE

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JOSHUA WHITTAKER GREGORY ANDREWS	ON FILE
JOSUE A CHAVARRIA ROSALES	ON FILE
JUNO KOL PAK	ON FILE
JUSTIN LITTON	ON FILE
JUSTIN PETER MCKAY	ON FILE
JUSTIN ROGOWAY	ON FILE
JUSTIN SCHMIDT	ON FILE
KAERYN LEWIS	ON FILE
KAISER NG	ON FILE
KAIYU CHUNG	ON FILE
KAREN DIMARCO	ON FILE
KAREN HARE	ON FILE
KASEY HODGE	ON FILE
KAUTILYA PRASAD	ON FILE
KELECHI IBE	ON FILE
KELSEY FURR	ON FILE
KENNA LINN	ON FILE
KENNETH SOLOMON KAO	ON FILE
KEVIN COMEAU	ON FILE
KEVIN JONES	ON FILE
KEVIN MICHAEL GILTZ	ON FILE
KEVIN MICHAEL VOGT JR	ON FILE
KEVIN MURRAY	ON FILE
KEVIN PATRICK MC LAUGHLIN	ON FILE
KEVIN PRICE	ON FILE
KEVIN WALDRON	ON FILE
KEVIN WATCZAK	ON FILE
KUNJ ANAND THACKER	ON FILE
KUNKEA SENG	ON FILE
KYLE KINNEY	ON FILE
KYLE SMITH	ON FILE
KYLE SPITZER	ON FILE
LAURIANE SIBILEAU	ON FILE
LAWRENCE CHARLES PORTER II	ON FILE
LEE MORIN	ON FILE
LEE STERNTHAL	ON FILE
LEROUX REDMAN	ON FILE
LEROY HAROLD SCHWUCHOW	ON FILE

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LEVI MACHADO	ON FILE
LINDA OZENNE	ON FILE
LOKESH RAI	ON FILE
LUCA YOUNG	ON FILE
LUCAS EARL PHILLIPS	ON FILE
LUCAS SANKEY	ON FILE
LUCY AMBS	ON FILE
LUIS VELAZCO	ON FILE
LUTE NGUYEN	ON FILE
MANDY FAY LIAO	ON FILE
MARC DANIELS II	ON FILE
MARC SHACHTMAN	ON FILE
MARCO ESCALERA	ON FILE
MARCUS WILSON	ON FILE
MARIA OVIEDO	ON FILE
MARK CASWELL	ON FILE
MARK FINELLI	ON FILE
MARK KHODAN	ON FILE
MARK PEHRSON	ON FILE
MARVIN ALFONSO JR MIRANDA	ON FILE
MARY NAGLE	ON FILE
MATT POWELL	ON FILE
MATTHEW HARRIS	ON FILE
MATTHEW MCCABE	ON FILE
MATTHEW MUNCY	ON FILE
MATTHEW RAUSCH	ON FILE
MATTHEW RODRIGUEZ	ON FILE
MEHDI HOSSEINBOR	ON FILE
MEHRDAD RAZAVI	ON FILE
MICAEL FOIS	ON FILE
MICHAEL DELA CRUZ	ON FILE
MICHAEL ENABNIT	ON FILE
MICHAEL FRANK LOGATTO	ON FILE
MICHAEL HEDLUND	ON FILE
MICHAEL JAMES MENICHETTI	ON FILE
MICHAEL MCCULLOUGH	ON FILE
MICHAEL NOAH	ON FILE
MICHAEL OLUBAJO	ON FILE

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MICHAEL STUART	ON FILE
MICHAEL TRAN	ON FILE
MICHAEL TROYAN	ON FILE
MICHELE H MILLER	ON FILE
MIKE CORY	ON FILE
MIKE DURAND	ON FILE
MILES CLARKE	ON FILE
MILLIION ABRAHAM	ON FILE
MIN SEO	ON FILE
MINAO SHEN	ON FILE
MIRZA MOEZ NAGJI	ON FILE
MOHAMMAD DANIAL	ON FILE
MOHAMMED KHAZAAL	ON FILE
MOHIT KAUSHAL	ON FILE
MONARTH JEANNOT	ON FILE
MORGAN BARBER	ON FILE
MORGAN ROIAL	ON FILE
NATHAN ALLEN	ON FILE
NATHAN BOYD	ON FILE
NATHAN GILMOUR	ON FILE
NATHAN RUSSELL THORNTON	ON FILE
NATHAN SMITH	ON FILE
NICHOLAS ANDREW WELLS	ON FILE
NICHOLAS BAILEY	ON FILE
NICHOLAS CIVITARESE	ON FILE
NICHOLAS M LAWLER	ON FILE
NICHOLAS PENO	ON FILE
NICHOLAS SIMONDS	ON FILE
NICHOLAS WALLINGFORD	ON FILE
NICK MEYER	ON FILE
NICOLAS FERNANDEZ GONZALEZ	ON FILE
NICOLAS RUSSELL	ON FILE
NJAMU MCCRARY- SWADER	ON FILE
NOAH MILSTEIN	ON FILE
NOAH SANCHEZ	ON FILE
NOEL FOX	ON FILE
NOËL JACKSON	ON FILE
OLEN DAVIS	ON FILE



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ORESTES ARIAS VALDES	ON FILE
ORION HUGHES	ON FILE
OSVALDO CARRARA	ON FILE
PARAMJIT GILL	ON FILE
PARASTOU SHAHZEIDI	ON FILE
PATRICIA VAUGHN	ON FILE
PATRICK RODRIGUEZ	ON FILE
PAUL LAYNE	ON FILE
PAUL WAYNE CUPP	ON FILE
PAUL WROBEL	ON FILE
PETER GOMAN	ON FILE
PETER HERRMANN	ON FILE
PETER PHAM	ON FILE
PETER TRUSS	ON FILE
PHIL DINWIDDIE	ON FILE
PHILIP STOEHR	ON FILE
PIETER GREYLING	ON FILE
PRESTON ECKHARDT	ON FILE
QI HU	ON FILE
QUINN VOLLMERT	ON FILE
RAHIL PATEL	ON FILE
RAKWON CROOM	ON FILE
RAMON AGUILES RUIZ CARBONELL	ON FILE
RANDALL DORFF	ON FILE
RANDY JIRSA	ON FILE
RAYMOND BROWN	ON FILE
RENE MCNULTY	ON FILE
RENE OBAYA	ON FILE
RENITA SHAILA BHATIA KAUSHAL	ON FILE
REUVEN GELFARB	ON FILE
REZA HASHEMIPOUR	ON FILE
RICARDO BEAS	ON FILE
RICHARD BALDANZA	ON FILE
RICHARD MULDER	ON FILE
RICHARD NGUYEN	ON FILE
RISHIKA GODALA	ON FILE
ROBERT CLARK	ON FILE
ROBERT GUERRERO	ON FILE

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ROBERT LAINEZ	ON FILE
ROBERT MONICAL	ON FILE
ROBERT SIMONCIC	ON FILE
ROBERT VILIUNAS	ON FILE
RODOLFO ANDRADE	ON FILE
ROGER GEHRMANN	ON FILE
ROGER ROBESON JOHNSON	ON FILE
ROLAND LINDSEY	ON FILE
ROLANDO MEMBRERE	ON FILE
RON ELLIOT ROSSNICK	ON FILE
RON SOEUM	ON FILE
RONALD SCHUBERT	ON FILE
ROSANNA TONOS LUCIANO	ON FILE
ROSS KLEMAN	ON FILE
RUBEN OMEGA	ON FILE
RUBEN PEREZ	ON FILE
RUDOLF WOLF	ON FILE
RUSSELL EVANS	ON FILE
RUSSELL STEPHEN HAAKE	ON FILE
RYAN BAILEY	ON FILE
RYAN CHARLES SCHWARZKOPF	ON FILE
RYAN DANGELO	ON FILE
RYAN DEPAUW	ON FILE
RYAN KAYVAN	ON FILE
RYAN KNAPP	ON FILE
RYAN MCMILLAN	ON FILE
RYAN MORRISON	ON FILE
RYAN MURTAUGH	ON FILE
RYAN POBOY	ON FILE
RYAN WEINBERG	ON FILE
SAMUEL HART	ON FILE
SANDEEP KUMAR REDDY AUDUNOORI	ON FILE
SCOTT KOLLMORGEN	ON FILE
SEAN A MACALUSO	ON FILE
SEAN HARDING	ON FILE
SEAN SWANSON	ON FILE
SEAN YOO	ON FILE

**Exhibit A**

Served via First-Class Mail

NAME	ADDRESS
SEIJI WILLIAMS	ON FILE
SETH WIJNHAMER	ON FILE
SHAHIN DEJBAKHS	ON FILE
SHANE OWENS	ON FILE
SHAUN TAMASHAUSKY	ON FILE
SHAWN MCCLOUD	ON FILE
SHAWN PARPART	ON FILE
SHAWN TURNER	ON FILE
SHERWIN MORADA	ON FILE
SHIKHAR SAXENA	ON FILE
SHIVENDRA KUMAR	ON FILE
SHLOMO KOFMAN	ON FILE
SHUJON MAO	ON FILE
SOKYUNG KIM	ON FILE
SOOHWAN CHUN	ON FILE
STANLEY ABANTO	ON FILE
STEFAN VEREEN	ON FILE
STEPHEN EUGENE FEIL	ON FILE
STEVEN DOLINSKY	ON FILE
STEVEN HAWKINS	ON FILE
SUNEEL VELLURI	ON FILE
SURESH BOMMASAMUDRA	ON FILE
SURESH RACHAKONDA	ON FILE
SUSAN NORTON	ON FILE
SUSAN SHEUNG HU	ON FILE
SUSHANT MEHTA	ON FILE
TAMOTSU TOME	ON FILE
TAYLOR JENNINGS NIXON	ON FILE
TAYLOR WALKER	ON FILE
TERRENCE BURNS	ON FILE
TESSIE MARTINEZ	ON FILE
THIANPHAT WILLIAMS	ON FILE
THIYAGHU MUTHUSWAMY	ON FILE
THO DANG	ON FILE
THOMAS ENGLISH	ON FILE
THOMAS FLETCHER	ON FILE
THOMAS RICHARD MCNALLY	ON FILE
TILAN COPSON	ON FILE
TIMOTHY DAVIS	ON FILE

**Exhibit A**

Served via First-Class Mail

NAME	ADDRESS
TONY SPIRO	ON FILE
TONY VIJAYAN	ON FILE
TRAVIS RICHARDSON	ON FILE
TREVAUN TURNER	ON FILE
TREVIAN MATHIS	ON FILE
TRISTAN GUIDO FLANNERY	ON FILE
TROY BABIARZ	ON FILE
TYLER PARISE	ON FILE
TYLOR WELTER	ON FILE
VICTOR VLADIMIR BOLIVAR	ON FILE
VICTOR ZEMAN	ON FILE
VIRAJ PATEL	ON FILE
WILLIAM BOTOS	ON FILE
WILLIAM BURGESS	ON FILE
WILLIAM BUTTS	ON FILE
WILLIAM GRADY	ON FILE
WILLIAM JAMES ALATIS	ON FILE
WILLIAM JAY	ON FILE
WILLIAM KYLE WHITE	ON FILE
WILLIAM M ROGERS	ON FILE
WILLIAM THOMPSON	ON FILE
YOGESH PATIL	ON FILE
YURISA CHEATHAM	ON FILE
ZACH BOELSTERLI	ON FILE
ZACHARY CLINEBELL	ON FILE
ZACHARY FISKE	ON FILE
ZACHARY GREENE	ON FILE
ZACHARY LUCAS	ON FILE
ZACK LAVERGNE	ON FILE
ZHENYUAN YOU	ON FILE
ZHUO ZHUO	ON FILE
ZURISADAHI LOPEZ	ON FILE

## **Exhibit B**

Joshua A. Sussberg, P.C.  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
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Telephone: (212) 446-4800  
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*Counsel to the Debtors and  
Debtors in Possession*

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)  
Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)  
Christopher S. Koenig  
Dan Latona (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
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300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
)

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**NOTICE OF DEADLINE  
REQUIRING SUBMISSION OF PROOFS  
OF CLAIM ON OR BEFORE JANUARY 3, 2023,  
AND RELATED PROCEDURES FOR SUBMITTING PROOFS  
OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

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**TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR  
LISTED ON PAGE 2 OF THIS NOTICE IN THE ABOVE-CAPTIONED  
CHAPTER 11 CASES.**

The United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has entered an order (the “Bar Date Order”) establishing **5:00 p.m. prevailing Eastern Time on January 3, 2023** (the “General Claims Bar Date”), as the last date for each person or entity<sup>2</sup> (including individuals, partnerships, corporations, joint ventures, and trusts) to submit a Proof of Claim against any of the Debtors listed on page 2 of this notice (collectively, the “Debtors”).

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Except for those holders of the claims listed below that are specifically excluded from the General Claims Bar Date submission requirement, the Bar Dates<sup>3</sup> and the procedures set forth below for submitting proofs of claim (each, a “Proof of Claim”) apply to all Claims (defined below) against the Debtors that arose prior to **July 13, 2022** (the “Petition Date”), the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, **including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”).**<sup>4</sup> In addition, governmental units have until **5:00 p.m. prevailing Eastern Time on January 10, 2023** (the date that is the first business day following 180 days after the order for relief) (the “Governmental Bar Date”), to submit Proofs of Claim.

**A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.**

### **Debtors in these Chapter 11 Cases**

<b>Debtor Name</b>	<b>Last Four Digits of Tax Identification Number</b>	<b>Case Number</b>
Celsius Network LLC	2148	22-10964
Celsius KeyFi LLC	4414	22-10967
Celsius Lending LLC	8417	22-10970
Celsius Mining LLC	1387	22-10968
Celsius Network Inc.	1219	22-10965
Celsius Network Limited	8554	22-10966
Celsius Networks Lending LLC	3390	22-10969
Celsius US Holding LLC	7956	22-10971

### **Who Must Submit a Proof of Claim**

You **MUST** submit a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ estates if you have a Claim that arose before the Petition Date and it is ***not*** one of the types of Claims described under the heading “Claims for Which Proofs of Claim Need Not Be Filed” below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be submitted on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

<sup>2</sup> As used herein, the term “entity” has the meaning given to it in section 101(15) of title 11 of the United States Code (the “Bankruptcy Code”), and includes all persons, estates, trusts and the United States trustee. Furthermore, the terms “person” and “governmental unit” have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

<sup>3</sup> Defined collectively as the Rejection Bar Date (further defined herein), the General Claims Bar Date, the Supplemental Bar Date (further defined herein), and the Governmental Bar Date.

<sup>4</sup> “503(b)(9) Claims” are Claims on account of goods received by a Debtor within 20 days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of such Debtor’s business. See 11 U.S.C. § 503(b)(9).

Under section 101(5) of the Bankruptcy Code and as used in this notice, “Claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

### **What To Submit**

The Debtors are providing a link to access a Proof of Claim form for use in the cases in an email sent to each Retail Creditor; if your Claim is scheduled by the Debtors, the form sets forth your name, address, and email as it is reflected in the Debtors’ books and records. You will receive a different Proof of Claim form for each Claim scheduled in your name by the Debtors. Retail Creditors will receive one notification, even though Claims may be scheduled at multiple or all Debtors. You may utilize the Proof of Claim form(s) provided by the Debtors to submit your Claim.

Your Proof of Claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor’s initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim forms may be obtained by contacting the Debtors’ notice and claims agent, Stretto, Inc. (the “Notice and Claims Agent”), by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside the United States and/or visiting the Debtors’ restructuring website at: <http://cases.stretto.com/celsius>.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

- a) Each Proof of Claim must: (i) be written in English; (ii) set forth (A) for any Claim based on cryptocurrency(ies) held in an account on the Debtors’ platform, the number of units of each cryptocurrency held in such account<sup>5</sup> and (B) in the case of any other Claim, the amount of such Claim denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; (iv) be signed or electronically transmitted through the interface available on the Notice and Claims Agent’s website at <http://cases.stretto.com/celsius> by the claimant or by an authorized agent or legal representative of the claimant; and (v) unless otherwise consented to by the Debtors in writing, include supporting documentation unless voluminous, in which

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<sup>5</sup> For the avoidance of doubt, all claims for cryptocurrency held by any holder must clearly state (i) each type of cryptocurrency held and (ii) the number of units of each cryptocurrency held.



case a summary must be attached or an explanation provided as to why documentation is not available.<sup>6</sup>

- b) In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Bankruptcy Court authorizing the Debtors to pay prepetition Claims.
- c) Parties who wish to receive proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope.
- d) Each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted by checking the applicable box at the top of the proposed Proof of Claim Form. Each Proof of Claim will include the option to submit Claims against "All Debtors." A Proof of Claim submitted under Case No. 22 10964 or that does not identify a Debtor will be deemed as submitted only against Celsius Network LLC. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 22 10964 will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists.
- e) If the holder asserts separate Claims against different Debtors, a separate Proof of Claim form must be submitted with respect to each Claim; *provided* that a claim that indicates it is filed against each Debtor by checking the box titled "All Debtors (Account Holder Claim)" shall be deemed to have been filed against each Debtor without the need to file additional claims.
- f) The applicable terms of use governing the business relationship between the Debtors and their account holders are between each account holder, on the one hand, and Celsius Network LLC and

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<sup>6</sup> Supporting documentation may include, but is not limited to, a .csv report of the claimants' account with the Debtors.

its “Affiliates,” on the other hand (as defined in the terms of use). This may mean that account holders have claims against every Debtor and non-Debtor entity in the Debtors’ corporate structure. The Debtors understand that certain parties in interest, including certain holders of the Series B Preferred Shares issued by Celsius Network Limited, intend to argue that account holders have claims solely against Celsius Network LLC. The Debtors expect that this legal issue will be resolved by the Court in the near term, either through a to-be-commenced adversary proceeding, a claims objection, or other litigation (the “Account Holder Claim Ruling”). Indeed, the Debtors have filed proposed procedures to address this legal issue at Dkt. No. 1338, and upon entry of an order approving such procedures, the Debtors shall provide notice thereof to all account holders.

- g) Pursuant to Bankruptcy Rule 3003(c)(2), if a claim is scheduled as contingent, unliquidated, or disputed, a creditor must file a Proof of Claim in order to preserve rights with respect to such Claim. The Debtors have scheduled account holder Claims at each Debtor Entity and have not scheduled any such Claim as contingent, unliquidated, or disputed. The Debtors believe that scheduling any such Claims as contingent, unliquidated, or disputed would inequitably require each account holder to file a Proof of Claim against each Debtor Entity to preserve the rights to the issues to be decided through the Account Holder Claim Ruling. For the avoidance of doubt, it is not the intent of the Debtors to create any presumption that account holders have Claims against each Debtor entity, as that issue is disputed by certain holders of the Series B Preferred Shares issued by Celsius Network Limited, and no creditor or other party should rely on the fact that the account holder claims are scheduled at each Debtor entity as dispositive as to this legal issue, which will be decided in the Account Holder Claim Ruling. To the extent the Court enters a final and non-appealable order with respect to the Account Holder Claim Ruling, the Debtors intend to amend the Schedules to the extent required by such ruling. At this time, to the extent an account holder agrees with the amount of their claim provided in the Schedules, there is no need to file an additional Proof of Claim to ensure that such Claim is asserted against each Debtor Entity. For the avoidance of doubt, nothing contained herein is intended as, or should be construed as, an admission or stipulation of the validity of any claim against any Debtor, any assertion made therein or herein, or a waiver of any Debtor’s rights to dispute any claim or assert any cause of action or defense against any party.

- h) Receipt of Service: Any claimant wishing to receive acknowledgment that Stretto received its Proof of Claim must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to Stretto) and (ii) a self-addressed, stamped envelope.

**When and Where To Submit**

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent ***actually receives*** the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Notice and Claims Agent's website at <https://cases.stretto.com/celsius>, or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an ***original*** signature, at the following address: Celsius Claims Processing, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.

**PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL, BY HAND, OR THROUGH THE STRETTO WEBSITE. PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.**

**Claims for Which Proofs of Claim Need Not Be Filed**

Persons or entities need ***not*** submit a Proof of Claim on behalf of a Claim in these chapter 11 cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

- a) any Claim that has already been asserted in a Proof of Claim against the Debtors with the clerk of the Bankruptcy Court for the Southern District of New York in a form substantially similar to Official Bankruptcy Form No. 410 (unless such person or entity wishes to assert the Claim against a Debtor not identified in the prior Proof of Claim, in which case an additional Proof of Claim must be filed);
- b) any Claim that is listed on the Schedules filed by the Debtors, provided that (i) the Claim is not scheduled as "disputed," "contingent," or "unliquidated"; (ii) the claimant does not disagree with the amount, nature, and priority of the Claim as set forth in the Schedules; and (iii) the claimant does not dispute that the Claim is an obligation only of the specific Debtor against which the Claim is listed in the Schedules;
- c) any Claim that has previously been allowed by order of this Court;
- d) any Claim that has already been paid in full by any of the Debtors;

- e) any Claim for which a different deadline has previously been fixed by this Court;
- f) any Claim held by a Debtor against another Debtor or any of the non-Debtor subsidiaries (whether direct or indirect) of Celsius Network, Inc.;
- g) any Claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, provided that any person or entity asserting a Claim entitled to administrative expense status under section 503(b)(9) of the Bankruptcy Code must assert such Claim by filing a request for payment or a Proof of Claim on or prior to the General Claims Bar Date;
- h) any Claim based on an equity interest in the Debtors;
- i) any Claim held by a current employee of the Debtors if an order of the Court authorizes the Debtors to honor such Claim in the ordinary course of business as a wage, commission, or benefit; any current or former employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- j) any Claim held by a current officer or director for indemnification, contribution, or reimbursement;
- k) any Claim for fees and expenses of professionals retained in these chapter 11 cases, including those retained pursuant to the *Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business* [Docket No. 519]; and
- l) any Claim held by any person or entity solely against a non Debtor entity.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE BANKRUPTCY COURT BELIEVE THAT YOU HAVE ANY CLAIM.

### **Executory Contracts and Unexpired Leases**

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date the Bankruptcy Court may fix in the applicable order authorizing such rejection and, if no such date is provided, 30 days from the date of entry of such order (the “Rejection Bar Date”). The Debtors will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject any executory contract or unexpired lease.

### **Supplemental Bar Date**

In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall be afforded at least 35 days from the date on which such notice is given to submit a Proof of Claim with respect to such amended Claim (any such date, a “Supplemental Bar Date”) or be forever barred from doing so.

### **The Debtors’ Schedules and Access Thereto**

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors’ Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the “Schedules”).

Copies of the Debtors’ Schedules are available: (a) from the Notice and Claims Agent by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside the United States and/or visiting the Debtors’ restructuring website at: <http://cases.stretto.com/celsius>; (b) by written request to Debtors’ counsel at the address and telephone number set forth below; and/or (c) for inspection on the Bankruptcy Court’s Internet Website at <http://ecf.nysb.uscourts.gov>. A login and password to the Bankruptcy Court’s Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules may also be examined between the hours of 8:30 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004.

If you rely on the Debtors’ Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in the Debtors’ Schedules, and if you do not dispute that your Claim is only against the Debtor specified by the Debtors, and if your Claim is **not** described as “disputed,” “contingent,” or “unliquidated,” **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

**Please note that if you believe that you have a Claim or Claims against one or more Debtors separate and apart from the return of your cryptocurrency set forth on the Debtors’ Schedules, you are required to submit such Claim or Claims by the applicable Bar Date.**

**Reservation of Rights**

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such claims; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

**Consequences of Failure to Submit a Proof of Claim by the Applicable Bar Date**

ANY HOLDER OF A CLAIM THAT IS NOT LISTED IN THIS NOTICE AS A CLAIM EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, (2) VOTING ON ANY CHAPTER 11 PLAN OF REORGANIZATION FILED IN THESE CASES ON ACCOUNT OF SUCH CLAIM, AND (3) PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.

*[Remainder of page intentionally left blank]*

**BY ORDER OF THE COURT**

New York, New York  
Dated: November 16, 2022

/s/ Joshua A. Sussberg

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

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- and -

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Christopher S. Koenig

Dan Latona (admitted *pro hac vice*)

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ross.kwasteniet@kirkland.com  
chris.koenig@kirkland.com  
dan.latona@kirkland.com

*Counsel to the Debtors and  
Debtors in Possession*

## **Exhibit C**



**Exhibit C**

Served via First-Class Mail

NAME	ADDRESS
ABIMBOLA OLORODE	ON FILE
ADRIANO PORTES	ON FILE
BENJAMIN DODGSON	ON FILE
BRANDON WASHINGTON	ON FILE
DIETRICH ALBERS	ON FILE
GABRIEL RUZZIER-GAUL	ON FILE
GREG BLANCHETTE	ON FILE
JASON REDERSTORF	ON FILE
LAURA MILLER	ON FILE
LUIS CALDERON	ON FILE
MICHAEL CAIN	ON FILE
MICHELLE MONIN	ON FILE
NATHANAEL PENA	ON FILE
RANA ELJAAFARI	ON FILE
SHELDON COHEN	ON FILE
TERRY MILLER	ON FILE
THOMAS RATAJCZAK	ON FILE
TUAN NGUYEN	ON FILE
TUAN QUACH	ON FILE
WILSON GUIDO	ON FILE
ZOYA KAI	ON FILE

## **Exhibit D**

**Fill in this information to identify the case:**

Name of Debtor & Case Number:

- |  |  |
|--|--|
| <input type="checkbox"/> All Debtors (Account Holder Claim)          | <input type="checkbox"/> Celsius Mining LLC (Case No. 22-10968)            |
| <input type="checkbox"/> Celsius Network, LLC (Case No. 22-10964)    | <input type="checkbox"/> Celsius Lending Networks, LLC (Case No. 22-10969) |
| <input type="checkbox"/> Celsius Network Inc. (Case No. 22-10965)    | <input type="checkbox"/> Celsius Lending LLC (Case No. 22-10970)           |
| <input type="checkbox"/> Celsius Network Limited (Case No. 22-10966) | <input type="checkbox"/> Celsius US Holding LLC (Case No. 22-10971)        |
| <input type="checkbox"/> Celsius KeyFi LLC (Case No. 22-10967)       |  |

**United States Bankruptcy Court for the Southern District of New York**

Official Form 410

**Proof of Claim**

04/22

**Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.**

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.**

**Part 1: Identify the Claim**

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) \_\_\_\_\_

Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?

- ☐ No  
☐ Yes. From whom? \_\_\_\_\_

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Name \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

Where should payments to the creditor be sent? (if different)

Name \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

\_\_\_\_\_

4. Does this claim amend one already filed?

- ☐ No  
☐ Yes. Claim number on court claims registry (if known) \_\_\_\_\_ Filed on MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

- ☐ No  
☐ Yes. Who made the earlier filing? \_\_\_\_\_

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor? ☐ No  
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_ \_\_\_\_ \_\_\_\_ \_\_\_\_

7. List the number of each type of asset held in each type of account as of the date the case was filed.

Coin	Earn	Withhold	Custody	Collateral on Loan Receivable
1inch Network (1INCH)				
3pool Curve (3CRV)				
AAVE (AAVE)				
Arable Protocol (ACRE)				
Cardano (ADA)				
Alchemix (ALCX)				
MyNeighborAlice (ALICE)				
Alchemix USD (aIUSD)				
Ampleforth (AMPL)				
Anchor Protocol (ANC)				
Angle (ANGLE)				
Ankr (ANKR)				
Star Atlas (ATLAS)				
AnnchorUST (aUST)				
Avalanche (AVAX)				
Badger DAO (BADGER)				
Balancer (BAL)				
Basic Attention Token (BAT)				
bBADGER (bBADGER)				
Bitcoin Cash (BCH)				
bDIGG (bDIGG)				
Beacon ETH (BETH)				
Lido Bonded LUNA (BLUNA)				
BNB (BNB)				
Bancor (BNT)				
Boba Network (BOBA)				
BarnBridge (BOND)				
Bone ShibaSwap (BONE)				
SpookySwap (BOO)				
BoringDAO (BOR)				
BoringDAO (BORING)				
Bitcoin SV (BSV)				
Bozkurt Token (BT)				
Bitcoin (BTC)				
Bitcoin Gold (BTG)				
Binance USD (BUSD)				
Celsius (CEL)				
CreaEther (CETH)				
Compound (COMP)				
Cream Finance (CREAM)				
Curve Dao Token (CRV)				
Convex Finance (CVX)				
Convex CRV (CVXCRV)				
cxADA (cxADA)				
cxBTC (cxBTC)				
cxDOGE (cxDOGE)				
cxETH (cxETH)				
Dash (DASH)				
DePay (DEPAY)				

DIGG (DIGG)				
Dogecoin (DOGE)				
Polkadot (DOT)				
DQUICK (DQUICK)				
Eos (EOS)				
Ellipsis (EPS)				
Ethereum Classic (ETC)				
Ethereum (ETH)				
STASIS EURO (EURS)				
Harvest Finance (FARM)				
Fei USD (FEI)				
StaFi (FIS)				
Falcon Project (FNT)				
Frax (FRAX)				
Fantom (FTM)				
FTX Token (FTT)				
Gemini Dollar (GUSD)				
H2O DAO (H2O)				
Hermez Network (HEZ)				
ICHI (ICHI)				
JOE (JOE)				
Kin (KIN)				
Kyber Network (KNC)				
Lido DAO (LDO)				
ChainLink (LINK)				
Livepeer (LPT)				
Liquity (LQTY)				
Loopring (LRC)				
Litecoin (LTC)				
Terra Luna (LUNA)				
Liquity USD (LUSD)				
LUSD Curve (LUSD Curve)				
Decentraland (MANA)				
Polygon (MATIC)				
Multi-Collateral DAI (MCDAI)				
MegaElfLand (MELT)				
Mimatic (MIMATIC)				
Maker (MKR)				
Maple (MPL)				
Marinade Staked SOL (MSOL)				
Notional Finance (NOTE)				
NXM (NXM)				
OMG Network (OMG)				
ownix (ONX)				
Orbs (ORBS)				
Origin Dollar (OUSD)				
PAX (PAX)				
PAX Gold (PAXG)				
Pickle Finance (PICKLE)				
pNetwork (PNT)				
Star Atlas DAO (POLIS)				
BENQI (QI)				
Qredo (QRDO)				
QuickSwap (QUICK)				
Rai Reflex Index (RAI)				
Raydium (RAY)				
Ren (REN)				
THORChain (RUNE)				
BENQI Liquid Staked AVAX (SAVAX)				

Saga (SGA)				
Songbird (SGB)				
Sogur (SGR)				
Synthetic (SNX)				
Solana (SOL)				
SparkLab (SPARK)				
Serum (SRM)				
Stable/cash (Stable/cash)				
Lido Staked ETH (STETH)				
Lido Staked LUNA (STLUNA)				
sUSD (sUSD)				
SushiSwap (SUSHI)				
TrueAUD (TAUD)				
tBTC (TBTC)				
TrueCAD (TCAD)				
TrueGBP (TGBP)				
TrueHKD (THKD)				
TrueFi (TRU)				
TrueUSD (TUSD)				
UMA (UMA)				
Uniswap (UNI)				
US Dollar (USD)				
USD Coin (USDC)				
Tether (USDT)				
USDT ERC20 (USDT ERC20)				
Unslashed Finance (USF)				
Ultra Salescloud (UST)				
Bancor Governance Token (vBNT)				
Vesper (VSP)				
Wrapped Bitcoin (WBTC)				
Wrapped DLG (WDGLD)				
WETH (WETH)				
Wrapped Fantom (WFTM)				
Wrapped Matic (WMATIC)				
XAUT (XAUT)				
eCash (XEC)				
Stellar Lumens (XLM)				
Ripple (XRP)				
Tezos (XTZ)				
yearn.finance (YFI)				
YF Link (YFL)				
YUSD Stablecoin (YUSD)				
yveCRV-DAO (yveCRV-DAO)				
Zcash (ZEC)				
0x (ZRX)				
ZUSD (ZUSD)				
Other:				

Does this amount include interest or other charges?

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

<b>9. Is all or part of the claim secured?</b>	<input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property.  <b>Nature of property:</b> <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____  <b>Basis for perfection:</b> _____ <small>Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</small>  <b>Value of property:</b> \$ _____ <b>Amount of the claim that is secured:</b> \$ _____  <b>Amount of the claim that is unsecured:</b> \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)  <b>Amount necessary to cure any default as of the date of the petition:</b> \$ _____  <b>Annual Interest Rate</b> (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable							
<b>10. Is this claim based on a lease?</b>	<input type="checkbox"/> No <input type="checkbox"/> Yes. <b>Amount necessary to cure any default as of the date of the petition.</b> \$ _____							
<b>11. Is this claim subject to a right of setoff?</b>	<input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____							
<b>12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?</b>  <small>A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.</small>	<div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> No  <input type="checkbox"/> Yes. <i>Check one:</i>  <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).  <input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).  <input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).  <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).  <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).  <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.         </div> <div style="text-align: right; width: 20%;"> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="background-color: #f2f2f2;">Amount entitled to priority</th> </tr> </thead> <tbody> <tr><td>\$ _____</td></tr> <tr><td>\$ _____</td></tr> <tr><td>\$ _____</td></tr> <tr><td>\$ _____</td></tr> <tr><td>\$ _____</td></tr> <tr><td>\$ _____</td></tr> </tbody> </table> </div> </div>	Amount entitled to priority	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
Amount entitled to priority								
\$ _____								
\$ _____								
\$ _____								
\$ _____								
\$ _____								
\$ _____								

\* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

*Check the appropriate box:*

- ☐ I am the creditor.  
☐ I am the creditor's attorney or authorized agent.  
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.  
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_  
MM / DD / YYYY

\_\_\_\_\_  
Signature

**Print the name of the person who is completing and signing this claim:**

Name \_\_\_\_\_  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

\_\_\_\_\_  
City State ZIP Code

Contact phone \_\_\_\_\_ Email \_\_\_\_\_



## **Exhibit E**

Joshua A. Sussberg, P.C.

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

*Proposed Counsel to the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
)

**NOTICE REGARDING MEETING OF CREDITORS  
TO BE HELD AUGUST 19, 2022, AT 9:00 A.M. (PREVAILING EASTERN TIME)**

**PLEASE TAKE NOTICE** that pursuant to Section 341 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), a meeting of the creditors (the “341 Meeting”) in connection with Celsius Network LLC and the other above-captioned debtors and debtors in possession (collectively, “Celsius”), will be held telephonically, with dial in instructions to be provided at a later date, on **August 19, 2022, at 9:00 a.m. (prevailing Eastern Time)**.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

**PLEASE TAKE FURTHER NOTICE** that additional information regarding the Debtors and the 341 Meeting is set forth on the notice attached hereto at **Exhibit A** (the “341 Notice”).

**PLEASE TAKE FURTHER NOTICE** that copies of the 341 Notice and any other pleading in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of any pleadings by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page intentionally left blank]*

New York, New York  
Dated: July 29, 2022

/s/ Joshua A. Sussberg

**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C.

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

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- and -

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: patrick.nash@kirkland.com  
ross.kwasteniet@kirkland.com

*Proposed Counsel to the Debtors and  
Debtors in Possession*

**Exhibit A**

**341 Notice**

**UNITED STATES BANKRUPTCY COURT**  
Southern District of New York

**Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Deadlines**

Chapter 11 bankruptcy cases concerning the debtors listed below (the “Debtors”) were filed on July 13, 2022. You may be a creditor of the Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. **You are not being sued or forced into bankruptcy.** All documents filed with the Bankruptcy Court, including lists of the Debtors’ assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court’s website, [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov). Such documents are also available free of charge (i) by accessing the case website at <https://cases.stretto.com/celsius> or (ii) by written request to the Debtors’ notice and claims agent, Stretto, Celsius Inquiries, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602, or by e-mail, [CelsiusInquiries@stretto.com](mailto:CelsiusInquiries@stretto.com). Note that you need a PACER password and login to access documents on the Bankruptcy Court’s website (a PACER password is obtained by accessing the PACER website at <http://pacer.psc.uscourts.gov>). Note further that the staff of the Bankruptcy Court Clerk’s Office, the United States Trustee, and the Debtors’ notice and claims agent cannot give legal advice.

**Creditors -- Do not file this notice in connection with any proof of claim you submit to the court.  
See Below for Important Explanations.**

Debtors (names and address) <sup>1</sup>	Case Number	Tax ID number
Celsius Network LLC	22-10964 (MG)	87-1192148
Celsius Network Inc.	22-10965 (MG)	82-4381219
Celsius Network Limited	22-10966 (MG)	98-1528554
Celsius KeyFi LLC	22-10967 (MG)	85-3374414
Celsius Mining LLC	22-10968 (MG)	85-3471387
Celsius Networks Lending LLC	22-10969 (MG)	84-3503390
Celsius Lending LLC	22-10970 (MG)	85-3428417
Celsius US Holding LLC	22-10971 (MG)	85-3387956

**All other names used by the Debtors in the last 8 years (including trade names):**

Celsius Core LLC  
Celsius Network Ltd.

**Attorney for Debtors (name and address):**

Joshua A. Sussberg, P.C.  
Kirkland & Ellis LLP  
601 Lexington Avenue  
New York, New York 10022  
Telephone number: (212) 446-4800

Patrick J. Nash, Jr., P.C. (admitted  
*pro hac vice*)  
Ross M. Kwasteniet, P.C. (admitted  
*pro hac vice*)  
Kirkland & Ellis LLP  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone number: (312) 862-2000

<sup>1</sup> The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

**Meeting of Creditors**

**Date:** August 19, 2022      **Time:** 9:00 A.M.      **Location:** The meeting will be held telephonically at the following location:  
(prevailing Eastern Time)  
Call-In Number: Dial In Instructions to be Provided  
Participation Code: Participation Code Instructions to be Provided

**Deadline(s) to File a Proof of Claim:**

Notice of deadline will be sent at a later time.

**Creditor with a Foreign Address:**

A creditor to whom this notice is sent at a foreign address should read the information under the "Claims" section.

**Deadline to File a Complaint to Determine Dischargeability of Certain Debts:**

Rule 4007(c) of the Federal Rules of Bankruptcy Procedure provides that, except as otherwise provided in subdivision (d) of Rule 4007, a complaint to determine the dischargeability of a debt under 11 U.S.C. § 523(c) shall be filed no later than 60 days after the first date set for the meeting of creditors under 11 U.S.C. § 341(a).

**Creditors May Not Take Certain Actions:**

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the Debtors and the Debtors' property. Under certain circumstances, the stay may be limited to 30 days, or may not exist at all, although the Debtors can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Common examples of prohibited actions by creditors are contacting the Debtors to demand repayment, taking action against the Debtors to collect money owed to creditors, to take property of the Debtors, and starting or continuing collection actions, foreclosure actions, or repossessions. Consult a lawyer to determine your rights in this case.

**Address of the Bankruptcy Clerk's Office**

Clerk of the Bankruptcy Court  
One Bowling Green  
New York, New York

**Telephone number:** (212) 668-2870  
Hours Open: 8:30 a.m. to 5:00 p.m.

<b>Filing of Chapter 11 Bankruptcy Case</b>	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the Debtors listed on the front side, and an order for relief has been entered. Chapter 11 allows the Debtors to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.
<b>Legal Advice</b>	The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' notice and claims agent cannot give legal advice. Consult a lawyer to determine your rights in this case.
<b>Creditors Generally May Not Take Certain Actions</b>	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the Debtors by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the Debtors; repossessing the Debtors' property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days, or may not exist at all, although the Debtors can request the court to extend or impose a stay.
<b>Meeting of Creditors</b>	A meeting of creditors is scheduled for the date, time, and location listed on the previous page. <i>The Debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
<b>Notice</b>	You will not receive notice of all documents filed in these chapter 11 cases. However, parties can obtain a copy of all documents filed electronically with the Court in these cases, including lists of the Debtors' property and debts, by (i) contacting the Clerk of the Court at One Bowling Green, New York, New York 10004-1408; (ii) accessing the Court's website at <a href="http://www.nysb.uscourts.gov">www.nysb.uscourts.gov</a> (note that a PACER, <a href="http://www.pacer.psc.uscourts.gov">http://www.pacer.psc.uscourts.gov</a> , password and login are needed to access documents on the Court's website); or (iii) accessing the Debtors' notice and claims agent's website at <a href="https://cases.stretto.com/celsius">https://cases.stretto.com/celsius</a> .
<b>Claims</b>	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial.
<b>Discharge of Debts</b>	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtors, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start



	a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the previous page. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.
<b>Bankruptcy Clerk's Office</b>	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
<b>Creditor with a Foreign Address</b>	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Refer to Previous Pages For Important Deadlines and Notices	

\* \* \* \*

## **Exhibit F**

**Fill in this information to identify the case:**

Name of Debtor & Case Number:

- ☐ GK8 Ltd. (Case No. 22-111643)  
☐ GK8 USA LLC (Case No. 22-11644)  
☐ GK8 UK Limited (Case No. 22-11645)

**United States Bankruptcy Court for the Southern District of New York**

Official Form 410

**Proof of Claim**

04/22

**Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of administrative expenses arising under 11 U.S.C. §503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.**

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.**

**Part 1: Identify the Claim**

1. **Who is the current creditor?**

Name of the current creditor (the person or entity to be paid for this claim) \_\_\_\_\_

Other names the creditor used with the debtor \_\_\_\_\_

2. **Has this claim been acquired from someone else?**

- ☐ No  
☐ Yes. From whom? \_\_\_\_\_

3. **Where should notices and payments to the creditor be sent?**

**Where should notices to the creditor be sent?**

**Where should payments to the creditor be sent? (if different)**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Name \_\_\_\_\_

Name \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

Contact email \_\_\_\_\_

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

\_\_\_\_\_

4. **Does this claim amend one already filed?**

- ☐ No  
☐ Yes. Claim number on court claims registry (if known) \_\_\_\_\_

Filed on \_\_\_\_\_  
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**

- ☐ No  
☐ Yes. Who made the earlier filing? \_\_\_\_\_

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor? ☐ No  
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_

7. How much is the claim? \$ \_\_\_\_ Does this amount include interest or other charges?  
☐ No  
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? ☐ No  
☐ Yes. The claim is secured by a lien on property.

**Nature of property:**  
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
☐ Motor vehicle  
☐ Other. Describe: \_\_\_\_\_

**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
☐ Fixed  
☐ Variable

10. Is this claim based on a lease? ☐ No  
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff? ☐ No  
☐ Yes. Identify the property: \_\_\_\_\_

## 12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No☐ Yes. Check one:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Up to \$3,350\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

☐ Wages, salaries, or commissions (up to \$15,150\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

Amount entitled to priority

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

## 13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within twenty (20) days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.☐ I am the creditor's attorney or authorized agent.☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date

MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name

First name

Middle name

Last name

Title

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Number

Street

City

State

ZIP Code

Contact phone

Email

## **Exhibit G**

## Official Form 410

# Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  
18 U.S.C. §§ 152, 157 and 3571.

### How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form.  
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)  
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

### Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or go to <https://cases.stretto.com/Celsius>

### Understand the terms used in this form

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.  
11 U.S.C. § 503.

**Claim:** A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy.  
11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

**Debtor:** A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Secured claim under 11 U.S.C. §506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Uniform claim identifier:** An optional 24-character identifier that some creditors use to facilitate electronic payment.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

### Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**Do not file these instructions with your form.**